

Press Release: May 29, 2007

OrthoPediatrics, LLC Raises \$1.4 Million in Private Capital

WARSAW, INDIANA – **OrthoPediatrics, LLC** a bio-science company headquartered in Warsaw, Indiana closes it's first round of funding. The capital raising kicked-off late December and was closed on April 30, 2007. A total of over \$1.4 million was raised to fund the design and development of their initial product line.

Nick Deeter, Chairman, President and CEO comments, "This was our "family and friends" round of funding. It went so well that we oversold the offering by \$200,000.00. Moreover, 50% of our early investors are physicians and they may also become customers. We will utilize this capital to design and produce our first product lines by the end of the summer, 2007."

David Bailey, Vice President of Sales, goes on to say, "We are also using these funds to establish exclusive distribution in the pediatric orthopedic marketplace. What makes **OrthoPediatrics** unique is there is no other company in orthopedics with a sales force dedicated to pediatric orthopedics."

OrthoPediatrics, LLC is a company that is committed to the improvement of resources available for the treatment of children's orthopedic disorders through inventing, designing and developing innovative orthopedic devices which are anatomically appropriate for children and the small stature patient. **OrthoPediatrics, LLC** is the first and only company focused on this underserved market. **OrthoPediatrics, LLC** is known as THE SMALLEST COMPANY IN ORTHOPEDICS.

Contacts

Media

Greg Downey
VP Marketing & Business Development
574.268.6379